

## Agenda

### 2016 Guggenheim Market Outlook Summit East

Cornell Club, 6 East 44th Street, New York, NY

#### Thursday, September 29

Sessions in the Ivy Room, 4th Floor

12:30-1:00 p.m.	Registration and Lunch
1:00-1:10 p.m.	<b>Welcome</b> Steven Schlow, CFA, Director, IBD and RIA Divisional Sales Manager, Guggenheim Investments
1:10-2:00 p.m.	<b>Global Macro Briefing (CE Credit Eligible—CFP/IMCA)<sup>1,2</sup></b> Anne Mathias, CFA, Senior Managing Director, Macro Strategist, Guggenheim Investments
2:00-2:45 p.m.	<b>Guggenheim's Fixed-Income Advantage</b> Anne B. Walsh, CFA, JD, Senior Managing Director, Assistant Chief Investment Officer, Fixed Income, Guggenheim Investments
2:45-3:00 p.m.	Break
3:00-3:50 p.m.	<b>High Yield and Bank Loan Outlook (CE Credit Eligible—CFP)<sup>1</sup></b> Alastair McKeever, Managing Director, Research Team Leader, Guggenheim Investments
3:50-4:35 p.m.	<b>Current Opportunities in the Structured Credit Market</b> Peter Van Gelderen, JD, Managing Director, Co-Head of Structured Credit, Guggenheim Investments
4:35-4:45 p.m.	<b>Day One Session Closing Remarks</b> Steven Schlow, CFA, Director, IBD and RIA Divisional Sales Manager, Guggenheim Investments
4:45-5:15 p.m.	Break before Dinner
5:15-6:15 p.m.	<b>Insights from Washington to Wall Street</b> Larry Kudlow, Founder and CEO, Kudlow and Company, LLC
6:15-7:15 p.m.	Cocktails/Meet and Greet with Larry Kudlow at The Cornell Club, New York, NY
7:15 p.m.	Dinner at The Cornell Club, New York, NY— Fall Creek Room, 5th Floor

## Friday, September 30, 2016

Sessions in the Ivy Room, 4th Floor

8:00–8:30 a.m.	<b>Breakfast and Opening Remarks</b> Steven Schlow, CFA, Director, IBD and RIA Divisional Sales Manager, Guggenheim Investments
8:30–9:15 a.m.	<b>Equity Market Review and Outlook</b> Farhan Sharaff, Senior Managing Director, Assistant Chief Investment Officer, Equities, Guggenheim Investments
9:15–10:00 a.m.	<b>Real Estate/REIT Market Overview</b> Tom Youn, CFA, Managing Director, Portfolio Manager, Guggenheim Investments
10:00–10:30 a.m.	Break
10:30–11:20 a.m.	<b>A Practical Guide to Implementing Liquid Alternatives (CE Credit Eligible–IMCA)<sup>2</sup></b> David Santoriello, CFA, CAIA, Director, Product Development and Management, Guggenheim Investments
11:20 a.m.–12:10 p.m.	<b>Equal Weight ETFs: A Strategic Beta Approach for Evolving Markets (CE Credit Eligible–CFP/IMCA)<sup>1,2</sup></b> William Belden, Managing Director, Head of ETF Business Development, Guggenheim Investments
12:10–12:55 p.m.	<b>M&amp;A and Valuation in the Wealth Management Industry</b> Steven Levitt, Managing Director, Co-Founder, Park Sutton Advisors
12:55 p.m.	<b>Closing Remarks and Lunch to Go</b> Steven Schlow, CFA, Director, IBD and RIA Divisional Sales Manager, Guggenheim Investments

<sup>1</sup> “CFP CE Credit”—The presentation is accepted for one hour of CFP CE credit.

<sup>2</sup> “IMCA CE Credit”—IMCA has accepted this program for one hour of CE credit towards the CIMA®, CIMC®, and CPWA® certifications.